

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF OKLAHOMA  
TULSA DIVISION**

IN RE: **Sanctuary Evangelistic Church, Inc.**CASE NO **12-12616**CHAPTER **11****EXHIBIT "A" TO VOLUNTARY PETITION**

1. Debtor's employer identification number is <u>73-1329123</u> .		
2. If any of debtor's securities are registered under section 12 of the Securities and Exchange Act of 1934, the SEC file number is _____.		
3. The following financial data is the latest available information and refers to the debtor's condition on <u>9/24/2012</u> .		
a. Total Assets	<b>\$927,387.00</b>	
b. Total Liabilities	<b>\$299,667.00</b>	
<b>Secured debt</b>	<b>Amounts</b>	<b>Approximate number of holders</b>
Fixed, liquidated secured debt	<b>\$245,857.00</b>	<b>2</b>
Contingent secured debt	<b>\$0.00</b>	<b>0</b>
Disputed secured debt	<b>\$0.00</b>	<b>0</b>
Unliquidated secured debt	<b>\$0.00</b>	<b>0</b>
<b>Unsecured debt</b>	<b>Amounts</b>	<b>Approximate number of holders</b>
Fixed, liquidated unsecured debt	<b>\$5,810.00</b>	<b>3</b>
Contingent unsecured debt	<b>\$48,000.00</b>	<b>2</b>
Disputed unsecured debt	<b>\$48,000.00</b>	<b>2</b>
Unliquidated unsecured debt	<b>\$48,000.00</b>	<b>2</b>
<b>Stock</b>	<b>Amounts</b>	<b>Approximate number of holders</b>
Number of shares of preferred stock		
Number of shares of common stock		
<b>Comments, if any</b>		
4. Brief description of debtor's business: <i>Debtor conducts business as a non profit church.</i>		

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*Continuation Sheet No. 1*

5. List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 20% or more of the voting securities of the debtor:

6. List the name of all corporations 20% or more of the outstanding voting securities of which are directly or indirectly owned, controlled, or held, with power to vote, by debtor:

I, **Milford J. Carter**, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing Exhibit "A" to Voluntary Petition, and that it is true and correct to the best of my information and belief.

Date: **9/24/2012**

Signature: **/s/ Milford J. Carter**  
**Milford J. Carter**  
**President**